



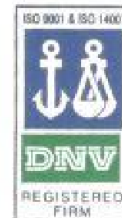
JAYSHREE CHEMICALS LIMITED

CIN : L24119WB1962PLC218608

Registered Office : 31, Chowringhee Road, Kolkata - 700 016

Phone : (033) 71500500, E-mail : jcl@jayshreechemicals.com

Website : www.jayshreechemicals.com MSME Registration No. : TN-03-0043389



21st December, 2023

BSE Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

SCRIP CODE: 506520

Subject: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations
2015

Dear Sir,

In continuation with our earlier intimations dated 16th May, 2023, 23rd June, 2023 and 18th October, 2023, please find enclosed herewith copy of Order issued by Hon'ble NCLT Kolkata Bench dated 21st December, 2023 in respect of Company Petition Number – CP(CAA) No. 188/KB/2023 in CA(CAA) No. 183(KB)2023 relating to the Scheme of Amalgamation of wholly owned subsidiaries of the Company namely Bangur Exim Private Limited and East Coast Powers Limited (Transferor Companies) with the Company i.e. Jayshree Chemicals Limited (Transferee Company).

Please take the same on record.

Thanking you.

Yours faithfully,
For Jayshree Chemicals Limited

Akash Ghuwalewala
Compliance Officer & Company Secretary

Encl: As stated.

**NATIONAL COMPANY LAW TRIBUNAL
KOLKATA BENCH
KOLKATA**

C.P.(CAA)/188(KB)2023
IN
C.A.(CAA)/183(KB)2023

**CORAM: 1. HON'BLE MEMBER(J), SHRI ROHIT KAPOOR.
2. HON'BLE MEMBER(T), SHRI BALRAJ JOSHI**

ATTENDANCE-CUM-ORDER SHEET OF THE HEARING ON 28TH NOVEMBER 2023, 10:30 A.M

IN THE MATTER OF	BANGUR EXIM PRIVATE LIMITED
UNDER SECTION	SEC. 230-232 - SECOND MOTION

Appearances (via video conferencing/physically)

Ms.Madhuri Pandey, PCS] For the petitioner

O R D E R

1. Ld. authorised representative for the petitioner present.
2. This instant Petition has been filed under sections 230(6) read with Section 232(3) of the Companies Act, 2013 ("Act") for sanction of the Scheme of Amalgamation of **Bangur Exim Private Limited (Transferor Company 1), East Coast Powers Limited (Transferor Company 2), and Jayshree Chemicals Limited (Transferee Company)**, w.e.f. 1st April, 2023 pursuant to Sec 230-232 of the Companies Act, 2013 and Rules made there under in the manner and on the terms and conditions stated in the said Scheme of Amalgamation ("Scheme").
3. The registered office of the Transferee Company is at at 31, Chowringhee Road, Kolkata - 700016, in the State of West Bengal, within the jurisdiction of the Hon'ble National Company Law Tribunal, Kolkata Bench at Kolkata.
4. The Appointed date as per the Scheme is 1st April, 2023 as mentioned in the Scheme of Amalgamation annexed with the Petition as **Annexure-E** from page **372 to 395** of the Petition.
5. By an Order dated October 17, 2023 in Company Application (CAA) **No.183/KB/2023**, this Tribunal made the following directions with regard to

meetings of shareholders and creditors under Section 230(1) read with Section 232(1) of the Act:

- a. Meetings dispensed: In view of the fact that the Petitioner Company(s) for considering the Scheme, the meetings were dispensed with in view of all such class of Shareholders and Creditors having respectively given their consent to the Scheme by way of affidavits.
6. Authorized Representative appearing for the Petitioner(s) submits that all the shareholders and creditors duly approved the Scheme by way of affidavit with requisite majority and the Petitioner(s) now seek admission of this instant Petition presented by them for sanction of the Scheme.
 7. The Authorized Representative for the Petitioner(s) further submits that in compliance with Section 230(5) of the Companies Act, 2013 and the said Order dated October 17, 2023 made in Company Application (CAA) No.183/KB/2023 notice along with all accompanying documents have already been served upon the following Statutory/Secretarial Authorities:

Company	Name of Statutory Authorities	Date of Service	Mode of Service	Page Number of the Petition
All Petitioner Companies	Regional Director – Eastern Region (Central Government);	18.10.2023	Hand Delivery	478
All Petitioner Companies	Registrar of Companies – West Bengal (Ministry of Corporate Affairs);	18.10.2023	Hand Delivery	479
All Petitioner Companies	Official Liquidator;	18.10.2023	Hand Delivery	480
All Petitioner Companies	Income Tax	18.10.2023	Hand	481-483

Companies	Authority		Delivery	
All Petitioner Companies	Chief Commissioner of Income Tax Department(s)	18.10.2023	Hand Delivery	484

An affidavit dated October 18, 2023 proving service, as aforesaid, is Annexed to the Petition as **Annexure-O** from page **469 to 487** of the Petition.

8. Upon perusing the records and documents in the instant proceedings and considering the submissions made on behalf of the Petitioner(s), we admit the instant Petition and fix the next hearing on **January 04, 2024**.
9. At least 10 (ten) clear days before the said date fixed for hearing, the Petitioner(s) shall cause notice of hearing to be advertised in the **Business Standard** in English and **Dainik Statesman** in Bengali as per Rule 16(1) of the Companies (Compromises, Arrangements and Amalgamation) Rules, 2016 ("**CAA Rules**").
10. Another notice pursuant to Section 230(5) of the Companies Act, 2013 along with accompanying documents, including the copies of the aforesaid Scheme and statement under the provisions of the Companies Act, 2013, as sent earlier shall be served again on the aforesaid Statutory Authorities by sending the same to them by hand delivery through special messenger against proper receipt, by Regd.AD post/Speed post and also by email within two weeks from the date of receiving this Order. The notice shall specify the next date of hearing of the Petition, as aforesaid, and state that representation, if any, and if not already filed, should be filed before this Tribunal not later than 7 (seven) days before the next date of hearing of the Petition and a copy of such representation should be simultaneously sent to the Authorized Representative of the said Petitioner(s). If no such representation is received by the Tribunal within such period, it shall be presumed that such Authorities have no representation to make on the said Scheme. Such notice shall be sent in Form No. CAA 3 of the CAA Rules with necessary variations, incorporating the directions herein.
11. The Petitioner(s) to file an affidavit confirming compliance of the abovementioned directions of this Tribunal, at least 3 (three) days before the next date of hearing.

12. The Petitioner(s) may also file their rejoinder affidavit(s) dealing with the objections/observations, if any, of the Authorities, at least 2 (two) days before the next date of hearing.
13. Urgent certified copy of this Order, if applied for, be issued upon compliance with all requisite formalities.

Balraj Joshi
Member (Technical)

Rohit Kapoor
Member (Judicial)